

## Suanne Lee

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**From:** James Drake  
**Sent:** Thursday, April 18, 2019 9:03 AM  
**To:** Suanne Lee  
**Subject:** FW: RSM Construction Audits - Draft Report December 2018  
**Attachments:** Draft MCSD Change Order #2.pdf

**Follow Up Flag:** Follow up  
**Flag Status:** Completed

### Response from RSM

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**From:** Luker, David <David.Luker@rsmus.com>  
**Sent:** Thursday, April 18, 2019 7:51 AM  
**To:** James Drake <James.Drake@KeysSchools.com>  
**Cc:** Blondell, Matthew <Matthew.Blondell@rsmus.com>; Tantillo, Stephanie <Stephanie.Tantillo@rsmus.com>  
**Subject:** RE: RSM Construction Audits - Draft Report December 2018

Excellent news, and we are happy to help...

- Marathon Athletic Complex – \$17,500 (assumes 5 months of pay application reviews and final accounting audit at project completion)
- Stock Island - \$38,000 (assumes contract and GMP review, 12 month construction duration, and final accounting audit at project completion)

Please let me know if you have any questions or would like to discuss these estimates.

While Suanne is making contract modifications, perhaps it is also an appropriate time to discuss the extended project duration at PKS. I've attached a proposed CO to account for the 7 additional months of pay application reviews that will be added to our scope since the project is taking longer than expected. Please let me know if you have any questions about the document or the circumstances.

Thanks Jim!

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David L. Luker, CPA  
Director

**RSM US LLP**  
1201 West Peachtree St. NW, Suite 800, Atlanta, GA 30309  
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**From:** James Drake <[James.Drake@KeysSchools.com](mailto:James.Drake@KeysSchools.com)>  
**Sent:** Wednesday, April 17, 2019 10:26 AM  
**To:** Luker, David <[David.Luker@rsmus.com](mailto:David.Luker@rsmus.com)>  
**Cc:** Blondell, Matthew <[Matthew.Blondell@rsmus.com](mailto:Matthew.Blondell@rsmus.com)>; Tantillo, Stephanie <[Stephanie.Tantillo@rsmus.com](mailto:Stephanie.Tantillo@rsmus.com)>  
**Subject:** RE: RSM Construction Audits - Draft Report December 2018

David,

Can you give me a quote on two large construction projects we currently have underway?

We would like a proposal on the following:

Marathon Athletic Complex – Project cost of approximately \$13 million. This project is approximately 50% complete, scheduled for completion in July or August of 2019.  
Stock Island Transportation/Internal Service Facility – Project cost of approximately \$16 million. This project is currently in design and has not gone to GMP yet. It is scheduled for completion in July or August of 2020.

In talking with Suanne, we would like to roll these additional audits in with the renewal of your current contract and do one contract instead of three.

Thanks,

**Jim Drake**  
**Executive Director**  
**Finance & Performance**  
**Monroe County School District**  
241 Trumbo Road | Key West, FL 33040 | O: (305) 293-1400 x53324 | F: (305) 293-1408  
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**From:** Luker, David <[David.Luker@rsmus.com](mailto:David.Luker@rsmus.com)>  
**Sent:** Thursday, February 14, 2019 3:02 PM  
**To:** James Drake <[James.Drake@KeysSchools.com](mailto:James.Drake@KeysSchools.com)>  
**Cc:** Blondell, Matthew <[Matthew.Blondell@rsmus.com](mailto:Matthew.Blondell@rsmus.com)>; Tantillo, Stephanie <[Stephanie.Tantillo@rsmus.com](mailto:Stephanie.Tantillo@rsmus.com)>  
**Subject:** RE: RSM Construction Audits - Draft Report December 2018

Jim,

I hope you are doing well. See attached for our most recent report. I thought the document had been shared with you earlier, nevertheless... it represents a nice improvement over prior reports, due in large part to the efforts of new district staff members. We are actively reviewing the invoices submitted since this report, and will prepare another deliverable in April unless otherwise desired.

I know the AC has been in limbo, but we are happy to discuss with them and yourself when convenient. Please advise, and let us know if you have any questions.

Thanks,

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David L. Luker, CPA  
Director

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